2007 APPROVED WORK PLAN AND MEETING SCHEDULE for the

INVESTMENTS AND PENSIONS OVERSIGHT COMMITTEE

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Work Plan

During the 2007 interim, the committee will focus on the following activities.

- 1. The committee will continue its examination of the investment and financial management practices of the state investment council, the state treasurer, the public employees retirement association and the educational retirement board.
- 2. The committee will review reporting procedures and benchmarks and alternative investment opportunities, including economically targeted investments, to ensure the highest rate of return on investment of public funds.
- 3. The committee will receive testimony on the actuarial condition of the retirement funds and the retiree health care authority (RHCA) and review recommendations from the House Bill 728 RHCA study group on how to improve the short-term and long-term conditions of the retiree health care fund.
- 4. The committee will analyze and provide recommendations on any requests to change retirement benefits.

MEETING SCHEDULE

<u>Date</u>	Location
June 14, 2007	Santa Fe
July 3, 2007	Santa Fe
August 14, 2007	Santa Fe
September 5, 2007	Santa Fe
October 17, 2007	Santa Fe
November 7, 2007	Santa Fe